

	Changes to mailing address or contact information.
	Details on sale of principle residence or other real estate properties
	NEW: Provide information on Canadian real estate that you held in trust during the year, or information on Canadian real estate you own if you are a non-resident (UHT-2900).
	Canada Revenue Agency correspondence

Slips

	T4 slips (Employment income)
	Employment insurance benefits (T4E)
	Interest, dividends, mutual funds (T3, T5, T5008, T5013)
	Tuition / education receipts (T2202A)
	Canada Child Care Benefit (RC62)
	Old Age Security and CPP benefits (T4A-OAS, T4AP)
	Other pensions and annuities (T4A)
	Social assistance payments (T5007)
	Workers' compensation benefits (T5007)
	All other information slips (T4RSP, T4RIF)
	Foreign Income
	US Income Slips (1099-INT & DIV, SSA-1099, PEN-1099-R)
	US Foreign Bank Account & Reporting (FBAR)
	Closer Connection Exception (IRS-8840)
	Postdoctoral fellowship income
	Statement of Contract Payments (T5018)

Receipts (Please Summarize)

	RRSP contribution receipts
	Support for a child, spouse or common-law partner
	Professional or union dues
	Medical expenses
	NEW: METC (Medical Expense Tax Credit for Surrogacy and Fertility) require detailed expense information. Only expenses obtained in Canada are eligible
	Tuition for Self or Dependent Children
	Senior transit pass receipts (Over 65) Maximum \$3,000
	Charitable donations
	Political contributions
	Child care expenses
	Adoption expenses
	Moving expenses
	Interest paid on student loans
	Employment expenses
	Office - in-home expenses
	Exams for professional certification
	Eligible educator school supplies
	Digital news subscription expense with a qualified Canadian journalism organization

Investments

	Broker statements, statements of capital gains and losses
	Investment counsel fees
	Interest on money borrowed to purchase investments
	Sale of other investments (i.e. real estate)
	T1135 Foreign Reporting Documentation
	Information about crypto asset transactions

Other documentation

	Rental income and expense summary
	Business income and expense summary
	Automobile / Travel logbook and expenses
	Disability Tax Credit Certificate (T2201)
	Caregiver amount supporting a relative or child with disability
	Declaration of Conditions of Employment (T2200)
	Custody Arrangement documentation
	Property taxes and rent paid
	Amount for eligible dependant
	Home accessibility
	First time home buyer
	Labour Mobility (Summary of travel and lodging expenses)
	Multi-generational Home renovation summary